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User Guide of the ezTrial (beta) Clinical Trial Information Management System

Yi-Ru Cian , Chung-Tsuo Lin , Hong-Yi Chen, Chia-Hui Chang,
Yi-Fang Lee, and Chun-Nan Hsu



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ezTrial

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AIIA Lab

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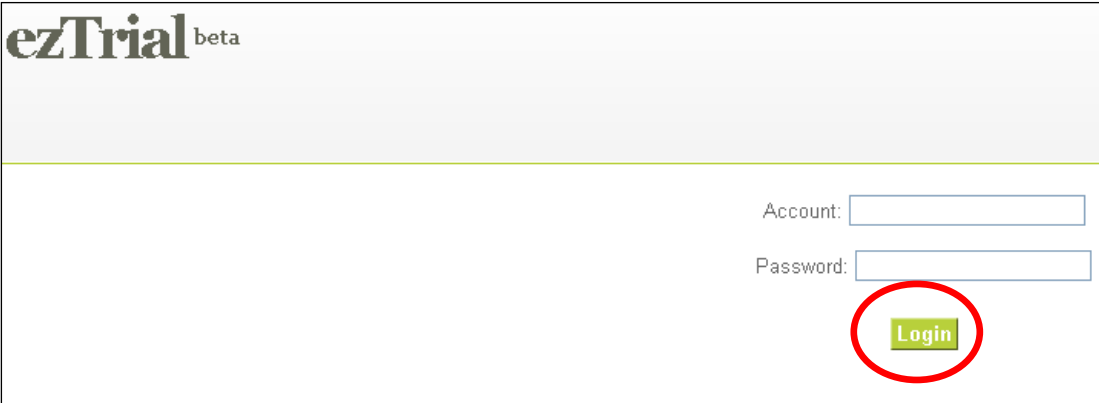
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1. ezTrial

1.1 System Login & Logout

1.1.1 Login

- Open your web browser and input the ezTrial URL:
<https://cims.biomed.org.tw/ezTrial>
- On the ezTrial login page (shown below), enter your account and password
- Click the **[Log in]** button



ezTrial^{beta}

Account:

Password:


Login

1.1.2 Logout

- Click the **[LOGOUT]** button in the top right-hand corner of the screen.
- The system will then return to the login page.

Current Trial	ETV vs LAM for HBV-HCC after RFA	Login Time	Mar 23, 2010 12:03:06 PM	User	Nurse Logout
----------------------	----------------------------------	-------------------	--------------------------	-------------	------------------------

ents No. Page(s) / Total 1 Page(s)

	Reservation Date	Previous Visit Date	Register Visit	Visit History	Memo
	#1:3/23/10		Register		

2. ezTrial Functions

2.1 User Setting

2.1.1 Info Setting


This function allows you to edit your account information. To save edited data, simply click the [Save] button.

ezTrial^{beta}

User Setting Patient Data Analysis Trial Report **Current Trial**

Info Setting

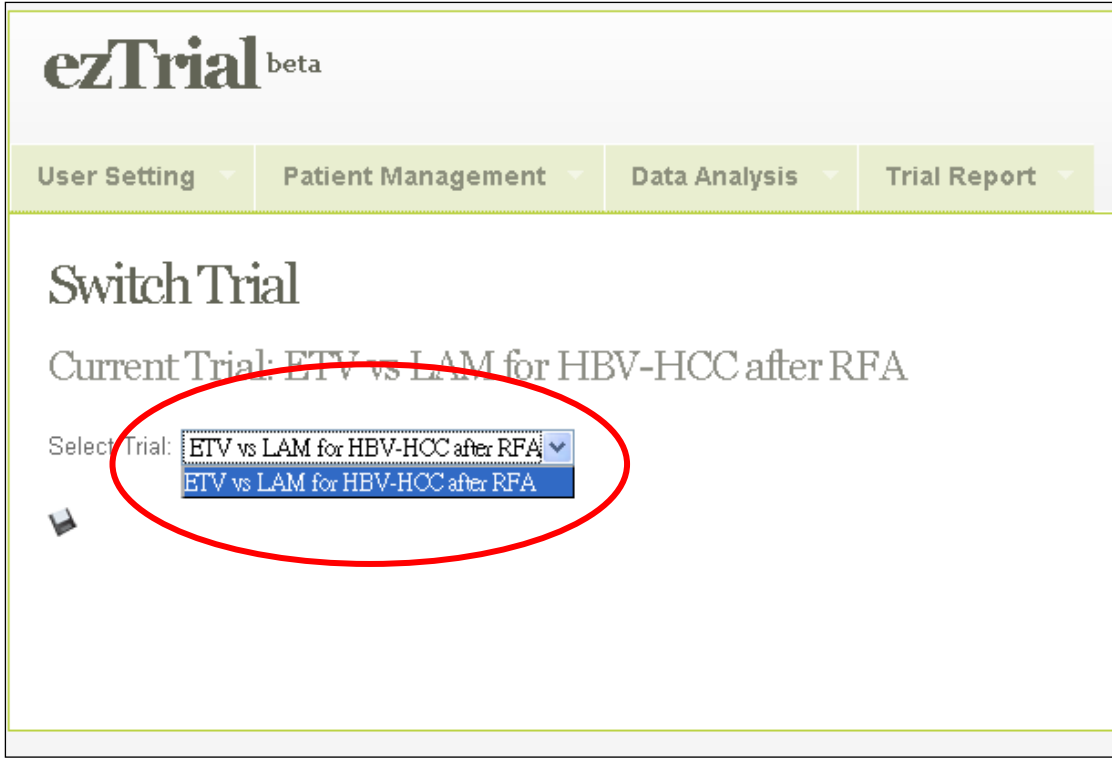
Name	<input type="text" value="doctor"/>
Title	<input type="text"/>
Phone Number	<input type="text"/>
Cell Number	<input type="text"/>
Email Address	<input type="text"/>
Password	<input type="password" value="*****"/>
Confirm Password	<input type="password" value="*****"/>



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2.1.2 Switch Trial

After logging into the system, if you do not have a current trial, the system will redirect you to the switch trial page. You can then select a current trial on this page, and click the **[Save]** button to store the setting. The next time you log in, the system will display the Today's Visit page of the trial setting stored previously.



If you wish to switch from the current trial setting to another one, just click on the menu **[Switch Trial]** under **[User Setting]**. Then, repeat the switch trial setting steps.



2.1.3 Transfer Patient

This function can only be used by doctors to copy patient information from one trial to another trial.

First, select the trial of the patients whose information you want to share with another trial.

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User Setting Patient Data Analysis Trial Report

Transfer Patient

From trial: ETV vs LAM for HBV-HCC after RFA
To trial: Liver clinical

<input type="checkbox"/> Select All	Patient ID	Name
<input type="checkbox"/>	A0001	吳, 天德
<input type="checkbox"/>		林, 大年
<input type="checkbox"/>		汪, 望旺
<input type="checkbox"/>		王, 見名
<input type="checkbox"/>	A0001	無, 十三
<input type="checkbox"/>		葉, 大雄
<input type="checkbox"/>		孫, 小紅
<input type="checkbox"/>		林, 仙兒
<input type="checkbox"/>		王, 怡君
<input type="checkbox"/>		龍, 貴天
<input type="checkbox"/>		王, 小石
<input type="checkbox"/>		藍, 雅惠
<input type="checkbox"/>		趙, 無忌
<input type="checkbox"/>		鐵, 青天
<input type="checkbox"/>		唐, 老鴨
<input type="checkbox"/>		馬, 小靈
<input type="checkbox"/>	A0153	黃, 玄燁
<input type="checkbox"/>		陳, 健康
<input type="checkbox"/>	A00421	鐘, 萬山
<input type="checkbox"/>		王, 萍羽
<input type="checkbox"/>	A0173	黃, 天化
<input type="checkbox"/>		葉, 大雄

Transfer

Second, select the trial that you want to share the information with.

Transfer Patient

From trial: ETV vs LAM for HBV-HCC after RFA ▾

To trial: liver clinical ▾

<input type="checkbox"/> Select All	Patient ID	Name
<input type="checkbox"/>	A0001	吳, 天德
<input type="checkbox"/>		林, 大年
<input type="checkbox"/>		汪, 望旺
<input type="checkbox"/>		王, 見名
<input type="checkbox"/>	A0001	無, 十三
<input type="checkbox"/>		葉, 大雄
<input type="checkbox"/>		孫, 小紅
<input type="checkbox"/>		林, 仙兒
<input type="checkbox"/>		王, 怡君
<input type="checkbox"/>		龍, 貴天
<input type="checkbox"/>		王, 小石
<input type="checkbox"/>		藍, 雅惠
<input type="checkbox"/>		趙, 無忌
<input type="checkbox"/>		鐵, 青天
<input type="checkbox"/>		唐, 老鴨
<input type="checkbox"/>		馬, 小靈
<input type="checkbox"/>	A0153	黃, 玄燁
<input type="checkbox"/>		陳, 健康
<input type="checkbox"/>	A00421	鐘, 萬山
<input type="checkbox"/>		王, 萍羽
<input type="checkbox"/>	A0173	黃, 天化
<input type="checkbox"/>		葉, 大雄

Transfer

Third, select the patients whose information you want to share.

Transfer Patient

From trial: ETV vs LAM for HBV-HCC after RFA ▾

To trial: liver clinical ▾

<input type="checkbox"/> Select All	Patient ID	Name
<input type="checkbox"/>	A0001	吳, 天德
<input type="checkbox"/>		林, 大年
<input type="checkbox"/>		汪, 望旺
<input type="checkbox"/>		王, 見名
<input type="checkbox"/>	A0001	無, 十三
<input type="checkbox"/>		葉, 大雄
<input type="checkbox"/>		孫, 小紅
<input type="checkbox"/>		林, 仙兒
<input type="checkbox"/>		王, 怡君
<input type="checkbox"/>		龍, 貴天
<input type="checkbox"/>		王, 小石
<input type="checkbox"/>		藍, 雅惠
<input type="checkbox"/>		趙, 無忌
<input type="checkbox"/>		鐵, 青天
<input type="checkbox"/>		唐, 老鴨
<input type="checkbox"/>		馬, 小靈
<input type="checkbox"/>	A0153	黃, 玄燁
<input type="checkbox"/>		陳, 健康
<input type="checkbox"/>	A00421	鐘, 萬山
<input type="checkbox"/>		王, 萍羽
<input type="checkbox"/>	A0173	黃, 天化
<input type="checkbox"/>		葉, 大雄

Transfer

Finally, click the **[Transfer]** button. The system will then copy the information to the trial you select.

Transfer Patient

From trial: ETV vs LAM for HBV-HCC after RFA ▾

To trial: liver clinical ▾

<input type="checkbox"/> Select All	Patient ID	
<input type="checkbox"/>	A0001	吳, 天德
<input checked="" type="checkbox"/>		林, 大年
<input type="checkbox"/>		汪, 望旺
<input type="checkbox"/>		王, 見名
<input type="checkbox"/>	A0001	無, 十三
<input type="checkbox"/>		葉, 大雄
<input type="checkbox"/>		孫, 小紅
<input type="checkbox"/>		林, 仙兒
<input type="checkbox"/>		王, 怡君
<input type="checkbox"/>		龍, 貫天
<input checked="" type="checkbox"/>		王, 小石
<input checked="" type="checkbox"/>		藍, 雅惠
<input type="checkbox"/>		趙, 無忌
<input type="checkbox"/>		鐵, 青天
<input type="checkbox"/>		唐, 老鴨
<input type="checkbox"/>		馬, 小靈
<input checked="" type="checkbox"/>	A0153	黃, 玄燁
<input type="checkbox"/>		陳, 健康
<input type="checkbox"/>	A00421	鐘, 萬山
<input type="checkbox"/>		王, 萍羽
<input type="checkbox"/>	A0173	黃, 天化
<input type="checkbox"/>		葉, 大雄

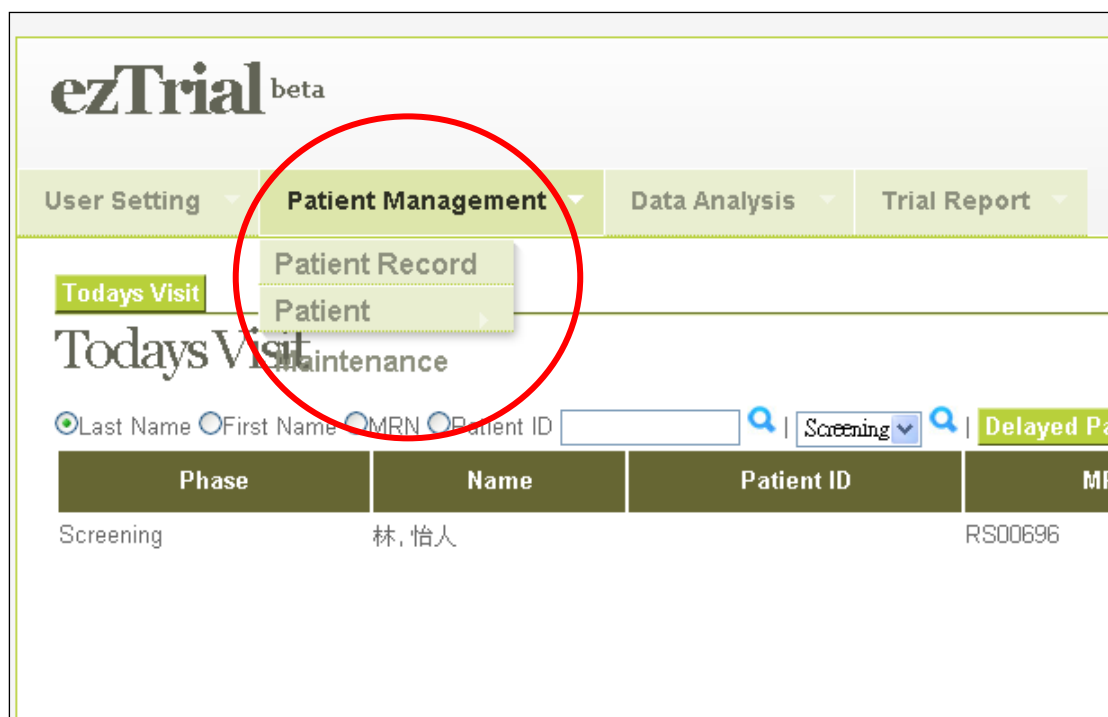
Transfer

After the information has been transferred, the patient's name will be removed from the list.

2.2 Patient Management

Hold the cursor over **[Patient Management]** to open the Patient Management menu.

Use the menu to add a new patient to the trial and complete the appropriate record in the system with the schedule of the trial.



2.2.1 Patient Maintenance

Patient Maintenance is divided into two parts – **Patient Info** and **Withdraw Patient**.

In **Patient info**, you can add a new patient to the trial or edit the data of patients already in the trial if you have permission. You can also assign a patient to the next phase or withdraw a patient from the trial.

In **Withdraw Patient**, you can check the data of patients who have been withdrawn from the trial.

Patient Info:


When you click the **[Patient Info]** button, the system will display a list of all patients in your trial, but not patients who have been withdrawn.

ezTrial beta

User Setting ▾ Patient Management ▾ Data Analysis ▾ Trial Report ▾

All Patients

Patient List


 Last Name
 First Name
 MRN
 Patient ID

 |

Edit	Patient ID	Name	
		林, 怡人	RS00696
	A0001	吳, 天德	A0001
		汪, 望旺	
		王, 見名	
	A0001	無, 十三	A0001
		葉, 大雄	
		王, 怡君	




If you do not have permission to access PII (Personally Identifiable Information), the system will not allow you to obtain patient information.

ezTrial beta

User Setting Patient Management Data Analysis Trial Report

All Patients

Patient List

 Last Name First Name MRN Patient ID  | Screening 

Edit	Patient ID	Name	
		MD232491, R.	CSIS-
	A0001	OL933241, L.	CSIS-
		ZD696359, L.	CSIS-
		GA920673, X.	CSIS-
	A0001	HA365903, B.	CSIS-
		FS442599, B.	CSIS-
		WN974808, Y.	CSIS-

Click the **[ADD]** button to add a new patient to the trial you have selected.


ezTrial beta

User Setting Patient Management Data Analysis Trial Report

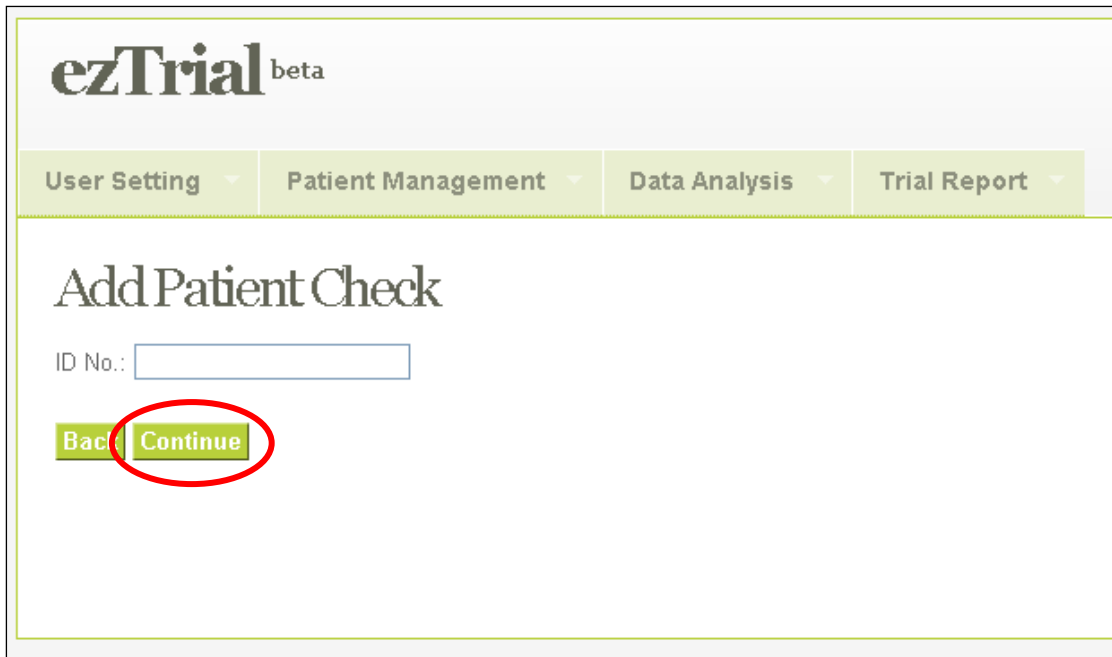
All Patients

Patient List

 Last Name First Name MRN Patient ID  | Screening 

Edit	Patient ID	Name	
		林, 怡人	RS00696
	A0001	吳, 天德	A0001
		汪, 望旺	
		王, 見名	
	A0001	無, 十三	A0001
		葉, 大雄	
		王, 怡君	

When you click **[Add Patient]**, you will be asked to enter the patient's I.D. number on the following page to avoid duplication.



The screenshot shows the 'Add Patient Check' page in the ezTrial beta system. The page has a header with the 'ezTrial beta' logo and a navigation menu with four items: 'User Setting', 'Patient Management', 'Data Analysis', and 'Trial Report'. The main content area is titled 'Add Patient Check' and contains an 'ID No.' input field. Below the input field are two buttons: 'Back' and 'Continue'. The 'Continue' button is highlighted with a red circle.

After entering the I.D. number, click **[Continue]**. If the I.D. number you have entered is already in the system, ezTrial will not allow you to create a new patient entry. The system will only allow you to edit the patient's data if you have permission.

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User Setting Patient Management Data Analysis Trial Report **Current Trial** ETV vs LAM for HBV-HCC RFA

EditPatient



 Patient ID

 ID No.

 MRN

 Last Name

 First Name

 Gender

 Birthday (e.g. 1950/1/1)

 Phone

 Address

 Doctor

 Nurse

 Diagnosis



When you have finished entering the patient information, click **[Save]**. The system will update the patient list for your trial, and assign the patient to the first phase of the trial.

If you have PII permission, you can also edit patient information by clicking the **[Edit]** button. When you finish editing and click the **[Save]** button, the system will display the information for you to confirm the entry.

ezTrial beta

User Setting Patient Management Data Analysis Trial Report

All Patients

Patient List





+
 Last Name First Name MRN Patient ID |

Edit	Patient ID	Name
		戴, 偉志
		陳, 天下
	WF001096	

When you want to assign a patient to the next phase, you should click on the **[Assign to Next Phase]** button in the same row as the patient's name.

Current Trial ETV vs LAM for HBV-HCC after RFA Login Time Mar 23, 2010 1:35:49 PM User Nurse Logout

No. 3 Page(s) / Total 3 Page(s)

MRN	Phase	Assign to Next Phase	Withdraw Patient
	Screening		
	Screening		

The patient will be assigned to the phase indicated by the system.

Trial Report

Current Trial ETV vs LAM for HBV-HCC after RFA

Screening

The page at <http://140.109.16.71:8080> says:

! Patient 戴, 偉志 has been assigned to Arm2 phase

OK

林, 怡人		ment
吳, 天德		ment
汪, 望旺		ment
王, 建民		ment
無, 十三	A0001	Treatment
葉, 大雄		Treatment
王, 怡君		Treatment
龍, 貫天		Treatment
王, 小石		Treatment
藍, 雅惠		Treatment

If any required fields are left blank, the system will display an error message.

Trial Report

Current Trial ETV vs LAM for HBV-HCC after RFA

Screening

The page at http://140.109.16.71:8080 says:

! Patient 陳, 天下 cant been assigned to {1} phase

OK

林, 怡人		ment
吳, 天德		ment
汪, 望旺		ment
王, 建民		ment
無, 十三	A0001	Treatment
葉, 大雄		Treatment
王, 怡君		Treatment
龍, 貫天		Treatment
王, 小石		Treatment
藍, 雅惠		Treatment

To withdraw a patient from the trial, click the **[Withdraw]** button.

Current Trial	ETV vs LAM for HBV-HCC after RFA	Login Time	Mar 23, 2010 1:35:49 PM	User	Nurse Logout
No. <input type="text" value="3"/> Page(s) / Total 3 Page(s)					
MRN	Phase	Assign to Next Phase	Withdraw Patient		
	Screening				
	Screening				

You must select Withdrawn Status and complete the Withdrawn Comment section.

After clicking the **[Save]** button, the system will update the information.

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User Setting Patient Management Data Analysis Trial Report **Current Trial** ETV vs LAM for RFA

Withdraw Patient

Name 黄, 玄燁
Phase Arm2
Withdrawn Status **FAIL**

Withdrawn Comment

Withdraw Patient:

By selecting **[Withdraw Patient]** under **[Patient Maintenance]**, the system will display a list of all withdrawn patients.

You can edit the Withdrawn Status and Withdrawn Comment by clicking the **[Edit]** button.

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User Setting Patient Management Data Analysis Trial Report

All Withdrawn Patients

Withdrawn Patient List

Last Name
 First Name
 MRN
 Patient ID

Search |
 Screening
Search

Edit	Patient ID	Name	MRN
		林,大年	
		孫,小紅	
		林,仙兒	
	A0153	黃,玄輝	H1000547
		王,小明	

2.2.2 Patient Record

By selecting **[Patient Record]**, the system will display a list of patients with appointments today.

ezTrial^{beta}

User Setting Patient Management Data Analysis Trial Report Curr Tri

Todays Visit

Todays Visit

Last Name
 First Name
 MRN
 Patient ID

Search |
 Screening
Search
Delayed Patients

Phase	Name	Patient ID	MRN
Screening	林,怡人		RS00696

To find a patient, simply input his/her first name, last name, medical record number or I.D. and also select the phase.

ezTrial^{beta}

User Setting Patient Management Data Analysis Trial Report Curr Tri

Today's Visit

Today's Visit

Last Name
 First Name
 MRN
 Patient ID

 |

Phase	Name	Patient ID	MRN
Screening	林, 怡人		RS00696

For a patient in a new phase, click **[Create Visit]** to schedule a visit.

up: Screening

Name
 MRN
 Patient ID

 |

Name	Patient ID	MRN	Reservation Date	Previous Visit Date	Register Visit	Visit History
林, 怡人		RS00696	#1:3/23/10		<input type="button" value="Register"/>	
陳, 健康			#1:2/9/10		<input type="button" value="Register"/>	
王, 萍羽				1/3/09		
葉, 大雄				1/1/00		
戴, 偉志				2/17/10		
陳, 天下		WF001096			<input type="button" value="Create"/>	

When the Schedule Visit screen is displayed, input the visit date or click the calendar icon to choose a date.

ezTrial beta

User Setting Patient Management Data Analysis Trial Report

Today's Visit

Phase	Name
Screening	陳, 天下

Visit Date

2010/03/03

After selecting the appointment date, click **[Save]**. The system will then redirect you to Today's Visit page.

You can record a patient's arrival date by clicking on **[Register]**.

ip: Screening

Name MRN Patient ID | Screening | Delayed Patients

Name	Patient ID	MRN	Reservation Date	Previous Visit Date	Register Visit	Visit History
林, 怡人		RSD0696	#1:3/23/10		Register	
陳, 健康			#1:2/9/10		Register	
王, 萍羽				1/3/09		
葉, 大雄				1/1/00		
戴, 偉志				2/17/10		
陳, 天下		WF001096	#1:3/3/10		Register	

Select the patient's arrival date and click **[Save]**. The system will then redirect you to Today's Visit page.

ezTrial beta


User Setting Patient Management Data Analysis Trial Report

Today's Visit

Phase	Name
Screening	陳, 天下

Visit Date

2010/03/03



After the visit date has been saved, the system will automatically generate the next appointment according to the schedule if applicable. Click the **[Visit History]** button to see the patient's visit details and records.

ip: Screening

Name MRN Patient ID | Screening | Delayed Patients

Name	Patient ID	MRN	Reservation Date	Previous Visit Date	Register Visit	Visit History
林, 怡人		RSD0696	#1:3/23/10		Register	
陳, 健康			#1:2/9/10		Register	
王, 萍羽				1/3/09		
葉, 大雄				1/1/00		
戴, 偉志				2/17/10		
陳, 天下		WF001096		3/3/10		

The patient's visit history page is divided into patient information, visit history, and trial forms.


The patient information part shows the patient's basic data, such as the current phase, name, case number and MRN.

Today's Visit



Patient Info

Phase	Name
Screening	陳, 天下

Visit History


Form	Visit Count	Reservation Date
	1	3/3/10

Trial Forms

Fill	History	Form Label
		ADVERSE EVENTS

The visit history part shows the patient's visit records, including dates and times.


To complete the appropriate visit forms, click on the form button in the visit history section. New forms will be listed on the left-hand side of the screen, and saved forms will be listed on the right-hand side.

Today's Visit  **Visit History**

Patient Info

Phase	Name	Patient ID
Screening	陳, 天下	

Unfilled Form Record

Fill Form Record	Form Label
	CRITERIA Screening

Filled Form Record

Form Label

Click the icon of the form you wish to complete. We provide an example of [CRITERIA] below.

Fill Form Record

CRITERIA



▼ INCLUSION CRITERIA

Hepatocellular carcinoma diagnosed by pathology verification:

Yes No

Solitary tumor less than 5 cm in diameter or 2-3 tumors with the largest one no more than 3 cm in diameter:

Yes No

No extrahepatic metastasis:

Yes No

No radiological evidence of invasion into major portal vein or hepatic vein branches:

Yes No

Good liver reserve with Child-Pugh Class A or B, with no history of encephalopathy, ascites refractory to diuretics:

Yes No

Platelet count of more than 70,000/mm³:

Yes No

No previous treatment for HCC:

Yes No

Different sections of the form can be displayed. Click on the section you wish to complete and the section will be enlarged. After entering the data, click **[Save]**. The system will insure the data is valid, save it, and redirect you to the visit history page; otherwise, the system will display an error message in red and return to the editing page.

If you wish to modify a form, click the **[Edit]** button in front of the appropriate form.

Trial Report ▾ **Current Trial** ETV vs LAM for HBV-HCC after RFA **Login Time** Mar 23, 2010 3:57:12 PM **User** Nurse **Logout**

ID	MRN	Visit Count	Visit Date
WF001096		1	3/3/10

Filled Form Record

Edit Form Record	Form Label	Last Edit Date
	CRITERIA	2010/03/23 04:11

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The reason for modification must be provided.

ezTrial beta

User Setting ▾ Patient Management ▾ Data Analysis ▾ Trial Report ▾

Fill Form Record

CRITERIA

* Modify Reason:

INCLUSION CRITERIA

Hepatocellular carcinoma diagnosed by pathology verification:
 Yes No

Solitary tumor less than 5 cm in diameter or 2-3 tumors with the largest one no more than 5 cm:
 Yes No

The trial forms section shows the available forms used to record the patient's data. New information can be added to a form at any time. This

page shows an example of [ADVERSE EVENTS].

Fill Form Record

ADVERSE EVENTS

← 📄

▼ **ADVERSE EVENTS**

Nature of event (one per line) :

Severity:
 life-threatening severe moderate mild

Relation to treatment:
 probable possible remote none not assessable

Course of adverse event:
 continuing recovery after stopping treatment recovery after dose reduction and/or

Date of observation:
 📅

Treatment given:
 Yes No

← 📄

After saving the information, click **[History]** to check the Form Record History or make modifications.

Today's Visit		
Patient Info		
Phase	Name	
Screening	陳, 天下	
Visit History		
Form	Visit Count	Reservation Date
	1	3/3/10
Trial Forms		
Fill	History	Fo
	(circled in red)	
ADVERSE EVENTS		

The screenshot displays the ezTrial beta web application. At the top, there is a navigation menu with four items: 'User Setting', 'Patient Management', 'Data Analysis', and 'Trial Report'. Below this menu, there are two tabs: 'Todays Visit' and 'Visit History'. The main heading is 'Form Record History'. Underneath, there is a table with two columns: 'Edit Form Record' and 'Form Label'. The table contains two rows, both with a red pencil icon in the 'Edit Form Record' column and the text 'ADVERSE EVENTS' in the 'Form Label' column.

2.3 Data Analysis

2.3.1 Advanced Search

This feature allows you to select a group of patients and export their data. The advanced search form consists of a set of drop-down menus. The top section displays the patients' information, and the bottom section shows the form record.

After you make the first selection, a list of search criteria will be displayed in the second menu. The third menu displays another dynamic list of search criteria based on those in the second menu.

Advanced Search

patientdata Operator patientdatavalue
 + Patient ID equals

Form Section Data Type Operator Value
 + ADVERSE EVENTS ADVERSE EVENTS Nature of event (one per line) equals

- ADVERSE EVENTS
- CRITERIA
- Screening
- TREATMENT ARM
- Visit1 Arm1
- Visit1 Arm2
- Visit10 Arm1
- Visit10 Arm2
- Visit11 Arm1
- Visit11 Arm2
- Visit12 Arm1
- Visit12 Arm2
- Visit13 Arm1
- Visit13 Arm2
- Visit14 Arm1
- Visit14 Arm2
- Visit15 Arm1
- Visit15 Arm2
- Visit16 Arm1
- Visit16 Arm2

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Advanced Search

patientdata Operator patientdatavalue
 + Patient ID equals

Form Section Data Type Operator Value
 + CRITERIA INCLUSION CRITERIA INCLUSION CRITERIA 1 is Yes

- INCLUSION CRITERIA
- EXCLUSION CRITERIA (GENERAL)

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ezTrial^{beta}

User Setting Patient Management Data Analysis Trial Report **Current Trial** ETV vs RFA

Advanced Search

patientdata Operator patientdatavalue

+ Patient ID equals

Form Section Data Type Operator Value

+ CRITERIA EXCLUSION CRITERIA (GENERAL) EXCLUSION CRITERIA (GENERAL) 1 is Yes

EXCLUSION CRITERIA (GENERAL) 2

EXCLUSION CRITERIA (GENERAL) 3

EXCLUSION CRITERIA (GENERAL) 4

EXCLUSION CRITERIA (GENERAL) 5

EXCLUSION CRITERIA (GENERAL) 6

EXCLUSION CRITERIA (GENERAL) 7

EXCLUSION CRITERIA (GENERAL) 8

EXCLUSION CRITERIA (GENERAL) 9

EXCLUSION CRITERIA (GENERAL) 10

EXCLUSION CRITERIA (GENERAL) 11

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The selections available in the fourth menu depend on the variable chosen in the third menu, but may contain “equals”, “is not equal to”, “starts with”, “ends with”, and “contains” (see the following page):

ezTrial^{beta}

User Setting Patient Management Data Analysis Trial Report **Current Trial** ETV vs RFA

Advanced Search

patientdata Operator patientdatavalue

+ Patient ID equals

Form Section Data Type Operator Value

+ CRITERIA EXCLUSION CRITERIA (GENERAL) EXCLUSION CRITERIA (GENERAL) 2 is No

is

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In this example, we query the database to search for all patients EXCLUSION CRITERIA (GENERAL) 2 is “No”.

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User Setting Patient Management Data Analysis Trial Report **Current Trial** ETV vs RFA

Advanced Search

patientdata Operator patientdatavalue

+ Patient ID equals

Form Section Data Type Operator Value

+ CRITERIA EXCLUSION CRITERIA (GENERAL) EXCLUSION CRITERIA (GENERAL) 2 is Yes Yes No

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After finalizing a query criterion, click **[Add Criterion]**.

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User Setting Patient Management Data Analysis Trial Report **Current Trial** ETV vs RFA

Advanced Search

patientdata Operator patientdatavalue

+ Patient ID equals

+ CRITERIA EXCLUSION CRITERIA (GENERAL) EXCLUSION CRITERIA (GENERAL) 2 is No

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You can add more than one criterion.

After finalizing the query, click on the **[Search]** button.

Advanced Search

	patientdata	Operator	patientdatavalue
<input checked="" type="radio"/> AND <input type="radio"/> OR <input type="checkbox"/>	Patient ID	equals	
	Form	Section	Data Type
<input checked="" type="radio"/> AND <input type="radio"/> OR <input type="checkbox"/>	CRITERIA	EXCLUSION CRITERIA (GENERAL)	EXCLUSION CRITERIA (GEN

Query Criteria

Clear Selected Criterion Clear All Criterion

CRITERIA, EXCLUSION CRITERIA (GENERAL) 2 is false

A list of records that match your specifications will be displayed.

ezTrial beta

User Setting Patient Management Data Analysis Trial Report

Advanced Search

patientdata Operator patientdatavalue

AND OR
 + Patient ID equals

Form Section Data Type

AND OR
 + CRITERIA EXCLUSION CRITERIA (GENERAL) EXCLUSION CRITERIA (GEN

Query Criteria

[Clear Selected Criterion](#) [Clear All Criterion](#)

CRITERIA, EXCLUSION CRITERIA (GENERAL) 2 is false

Query Result

<input checked="" type="checkbox"/> Select All	Patient ID	Na
<input type="checkbox"/>	A00421	HT000013596
<input type="checkbox"/>		WF001096
<input type="checkbox"/>	A0173	0311523
<input type="checkbox"/>	A0153	H1000547

Users also have the option of exporting all patient records matching the selected criteria to an Excel spreadsheet by clicking **[Export]**.

2.3.2 Export Data

The Export Data function allows you to export form data of interest. In this example, CRITERIA, Visit1 Arm2 and ADVERSE EVENTS form are selected for export.

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User Setting Patient Management Data Analysis Trial Report **Current Trial** ETV vs RFA

Export Form

Select All
 ADVERSE EVENTS
 CRITERIA
 Screening
 TREATMENT ARM
 Visit1 Arm1
 Visit1 Arm2
 Visit12 Arm2
 Visit13 Arm1
 Visit13 Arm2
 Visit14 Arm1
 Visit14 Arm2
 Visit15 Arm1
 Visit15 Arm2
 Visit2 Arm1
 Visit2 Arm2
 Visit3 Arm1
 Visit3 Arm2
 Visit4 Arm1
 Visit4 Arm2
 Visit5 Arm1
 Visit5 Arm2
 Visit6 Arm1
 Visit6 Arm2
 Visit7 Arm1
 Visit7 Arm2
 Visit8 Arm1
 Visit8 Arm2
 Visit9 Arm1
 Visit9 Arm2

Continue **Export**

Click **[Export]** to export data.

Click **[Continue]** to select further, form data points.

ezTrial^{beta}

User Setting Patient Management Data Analysis Trial Report **Current Trial** ETV vs LAM for HBV-HCC after RFA **Login Time** Mar 23, 2017 1:23 PM

Selected

- Nature of event (one per line)
- Severity
- Relation to treatment
- Course of adverse event
- Date of observation
- Treatment given

Removed

Export

Use the - Remove Data Points function to remove data points that you do not want to export. After completing and clicking the **[Export]** button, you will be given the option to either open the form directly or save it to your computer. If you choose to open the form directly, it will be displayed in your browser window. After reviewing the data, simply click the browser's back button to return to the system.